




Matrix™ 8.3.10 Release Notes

New Features

Reorder Search Results Using Drag and Drop

A new feature in the search results screens allows users to manually reorder rows using drag & drop.

A Drag & Drop handle icon  in the left-most column of display grids. Click and hold on this icon, then drag the highlighted row to desired location, then release. Printed reports, Emails, Export will use the manually sorted order.

Previous · Next · 1-10 of 10			Checked 0		All · None · Page		single line display		Display		Agent Single Line			▼ at 100 ▼		per pag	
<input type="checkbox"/>	#	ML #	S	PT	Address	Area	L/S Price	Style/Type	Rm	Bd	FB	HB	Gr	YrBlt	SqFt	Acres	
	<input type="checkbox"/>	2	L152330	A	SF	419 Bald Mountain Rd	131	\$12,500,000	Colonial	19	9	7	0	2	1925	7,100	550.00
	<input type="checkbox"/>	1	G699139	A	SF	79 Old Farms Rd	14	\$10,000,000	Colonial	9	4	2	1	2	1986	3,494	1.05
	<input type="checkbox"/>	3	E278690	A	SF	40-44 Salt Acres Rd	84	\$13,750,000	Victorian	13	5	5	1	6	1860	7,530	11.25
	<input type="checkbox"/>	4	M9147884	A	SF	10 Mohegan Ave	92	\$14,500,000	Colonial	15	6	7	5	2	1939	8,368	1.47
	<input type="checkbox"/>	5	L151898	A	SF	1132 Chestnut Ridge Rd	999	\$14,550,000	Colonial, Farming	9	9	8	0	4	1797	3,832	250.00
	<input type="checkbox"/>	6	G666165	A	SF	333 Montevideo Rd	10	\$14,900,000	Contemporary	11	4	4	2	3	1991	6,964	115.00
	<input type="checkbox"/>	7	L150239	A	SF	166 Sharon Station Rd	999	\$16,000,000	Ranch	3	3	1	5	1	1950	1,600	342.50
	<input type="checkbox"/>	8	L150478	A	SF	5 Half Mile Road	127	\$19,750,000	Other	20	10	12	3	8	1992	25,000	450.00
	<input type="checkbox"/>	9	E279481	A	SF	450 Brickyard Rd	69	\$37,000,000	Other	20	9	7	3	3	2003	18,777	75.00
	<input type="checkbox"/>	10	X10025679	A	SF	33 Nodine Pasture Rd	140	\$74,000,741	Contemporary	7	4	2	1	2	2010	45,008	18.17
<div>ActionsRefineSaveCarts</div> <div>CriteriaEmailPrintCMADirectionsStatsExportQuick CMAS3-Up Comparison</div>																	

Limitations

- Drag & Drop is only supported in Grids. Not supported in Single-Line displays.
- Clicking on a column header will override manually sorted rows.
- CMA Comparable tab supports Drag & Drop for manual sorting. Note: When the CMA button is pressed in Search Results – that sort order is not carried over to the CMA Comparable tab.
- Driving Directions will not use manual sort order. Directions will automatically calculate shortest route between addresses, however you can reorder properties within the Directions screen.
- Drag & Drop is not supported in Matrix Mobile.
- Drag & Drop may not be supported on some mobile and tablet devices in Full Desktop mode.
- Drag handles are only visible when all results fit on a single page. Drag handles will be hidden when more than 1 page of results are displayed. Users have the option to display more rows on a single page usually up to 100 rows (sometimes more) by changing the **Display n per page**. Manually reordering result sets on multiple pages of results is not supported.

Results display listings in same sequence ML#s entered in Speed Bar

Search Results will now display listings in the same sequence as the ML#'s are entered the Speed Bar. This feature only applies to ML# searches entered using the Speed Bar. All other searches will continue to display the results in the default sort order defined by each user.

The screenshot shows the top navigation bar with tabs: Home, Search, Stats, My Matrix, **Realist**, Links, Finance, Add/Edit, Market Reports, and A. Below the navigation bar is a search bar containing the text "G666165 E278690 L150239". A red box highlights this search bar, and a red arrow points from it to the first row of the results table.

Below the search bar, there is a pagination bar: Previous · Next · 1-3 of 3 0 None · Page. Below this is a table with the following columns: #, ML #, S, PT, and Address.

#	ML #	S	PT	Address
1	G666165	A	SF	333 Montevideo Rd
2	E278690	A	SF	40-44 Salt Acres Rd
3	L150239	A	SF	166 Sharon Station Rd

Below the table are buttons: Actions, Refine, Save, and Carts. At the bottom is a row of icons: Email, Print, CMA, Directions, Quick CMA, and 3-Up Comparison.

Print Listing Notes

A new **Print Notes** option has been added to the Print Screen when viewing search results for a specific contact using the **Refine > View As [Contact]** or a sent email or a saved search result. All listing notes entered by the member and the contact entered via the Contact Portal are printed in chronological order along with the selected report.

The screenshot shows the "Print 1 Listing" dialog box. It has a title bar "Print 1 Listing" and a subtitle "Print which format(s)? To select multiple at once, hold Ctrl while you click (option key, on a Mac)." Below the subtitle is a list of report formats: Photo Report, Client Full, Client 1-Page, Client 3 Photo, Client Thumbnail, Client Thumbnail-SideBySide, Client Showing Sheet, Quick CMA, CMA 1 Line, 3 Up Comparison, 1004MC Report Detail, 1004MC Report Summary, Flyer, Brochure, Gallery, and Market Analysis Report. To the right of the list is a "Print" section with a dropdown menu set to "header and footer" and several checkboxes: "Print with Expanded Views (if any) open", "Print search criteria", "Link server, if any, don't print images", and "Print Notes". The "Print Notes" checkbox is checked and highlighted with a red box. Below the checkboxes is a "Language:" dropdown menu set to "English". At the bottom of the dialog are buttons: Back to Results, Email PDF, Print to PDF, Preview, and Print.

NOTE: Not all reports support the Print Notes feature. If the report selected does not support this feature the Print Notes checkbox will be disabled.

Create Multiple Personal and Contact Carts

Multiple carts can now be created for each member and contacts. To create a new cart for a contact, simply select the **New Carts** button and type a Cart Name (required) then select the Contact from the pick list, or create a new contact. To create a new personal cart for the agent, just leave the Contact blank.

The image shows two parts of the software interface. The top part is a table of property listings with columns for status, count, image, price, ID, status, date, type, address, and price. An 'Add/Edit Cart' dialog box is open over the table, with fields for 'Cart Name' (filled with 'Condos for Rip') and 'Contact' (a dropdown menu showing 'Pinkerton, Allan' and a 'Create a New Contact' link). 'Cancel' and 'Save' buttons are at the bottom of the dialog. A red arrow points from the 'New Cart' button in the bottom part of the image to the 'Save' button in the dialog. The bottom part of the image shows the 'Carts' management screen with a 'Select Cart:' dropdown menu. The dropdown is open, showing a list of cart names and their counts: 'Allan Pinkerton - Single Family (3)', 'My Cross Property Cart (2)', 'Allan Pinkerton - Private cart (5)', 'Allan Pinkerton - Rentals (0)', 'Allan Pinkerton - Single family (3)', 'Rip Curlson - Comparables for Rips CMA (3)', 'Rip Curlson - Rip's favs (5)', and 'Selena McLachlan - Selena's Cart (7)'. Below the dropdown are buttons for 'Add to Cart', 'View', and 'New Cart'. At the bottom of the screen, there is a 'Delete' button.

A new **Cart** management screen is available under **My Matrix** that allows users to quickly search/filter carts, view carts contents, rename, and delete carts.

The image shows the 'matrix' application interface. The top navigation bar includes 'Home', 'Search', 'Stats', 'My Matrix', 'Realist', 'Links', 'Finance', 'Add/Edit', 'Market Reports', 'Admin', 'Help', and 'Mobile'. The user is logged in as 'Hello, Robert - Log'. Below the navigation bar, there is a search bar and a 'Filter Carts' dropdown. The main content area is titled 'Carts (10)' and displays a table of carts. The table has columns for 'Cart Name', 'Cart Type', '#', 'Contact Name', and 'Last Use'. The carts listed are: 'My Cross Property Cart' (Cross Property, 2, yesterday), 'My Tax Records Cart' (Tax Property, 9, 08/17/2018), 'My favorite agents' (Agent, 10, 6:53 PM), 'Comparables for Rips CMA' (Cross Property, 3, 6:54 PM), 'Rip's favs' (Cross Property, 5, 6:48 PM), 'Selena's Cart' (Cross Property, 7, yesterday), 'Private cart' (Cross Property, 5, 6:48 PM), 'Single Family' (Cross Property, 3, 6:59 PM), 'Rentals' (Cross Property, 0, 6:46 PM), and 'Condos for Rip' (Cross Property, 3, 7:05 PM). Below the table, there is a 'Delete' button.

Other Enhancements

Criteria tab is now enabled after using the Refine > Narrow tool

In previous versions of Matrix when a user performed a search and went to the Results tab, then used the **Refine > Narrow** tool, the Criteria tab would become disabled. Navigating back to the Criteria screen required the user to first click 'Original Results' to reenable the Criteria tab. Now the Criteria tab is enabled after using Refine>Narrow. Users can navigate between the Criteria, Map and Results tabs and retain the narrowed set of records. If the search criteria is modified then previously narrowed results will be discarded.

NOTE: This enhancement does not apply to the Hot Sheet or Market Watch functions.

Client Portal will remember the users last selected view mode

When a contact views the search results in their Client Portal on a mobile device for the first time, the results will default to LIST view instead of MAP view providing a better viewing experience on smaller screens. Tablet devices with larger screens will initially default to MAP view. Whatever view the user selects becomes the default view on that device.

News Widget Enhancements

Several enhancements have been made to the News Widget;

- Print option has been added
- News widget is now responsive allowing better viewing of news articles on different devices
- Up/Down Arrows navigate to next/previous news article
- Users can't navigate away from *unread* news articles. Affirmative action of either "Read Later" or "I've Read It" must be clicked
- Exclamation point icon and calendar icon removed from news widget header

Driving Directions are now available in My Listings and Concierge Approval Screen

Users can now get driving directions from My Listings and Concierge screens.

Photograph Upload Certification

Each time a user uploads one or more photographs to Matrix, they will be agreeing to the **PHOTOGRAPH UPLOAD CERTIFICATION** disclaimer text* now displayed in a scrollable textbox just below the image(s) being uploaded and above the **Certify and Save** button. Different sections of the agreement apply to different users whether they are real estate professional, assistants, staff and/or professional photographers. In multi-language systems the agreement will be displayed in the users selected language.

Matrix will log when an individual uploads photographs.

* Photograph Upload Disclaimer Text is *not* configurable per site.