### **Marketwatch Report**

Q3-2020



# **County Overview**

	Homes for Sale	New Listings	Closed Sales	Median Sales Price	\$ Vol of Closed Sales (in millions)	
	Q3-2020 1-Yr C	ng Q3-2020 1-Yr Chg	Q3-2020 1-Yr Chg	Q3-2020 1-Yr Chg	Q3-2020 1-Yr Chg	
Monroe County	787 🗣 - 38.	3,238 🗣 - 0.1%	2,506 🗣 - 10.4%	\$180,000 👚 + 9.8%	\$533.2 🗣 - 0.6%	
Ontario County	308 🕹 - 26.	641	358 🗣 - 18.5%	\$204,500 👚 + 5.4%	\$95.4 🗣 - 9.8%	
Livingston County	110 🗣 - 31.	7% <b>220 - 2.7</b> %	157 🗣 - 15.6%	\$159,900 👚 + 7.7%	\$32.6 <b>1</b> + 0.8%	
Wayne County	168 🕹 - 36.	385 🗣 - 3.3%	293 🗣 - 10.1%	\$155,000 👚 + 6.9%	\$48.8 🗣 - 1.0%	
Genesee County	73 🗣 - 38.	173 🗣 - 17.6%	141 👚 + 9.3%	\$149,900 👚 + 15.3%	\$21.9 <b>1</b> + 21.2%	
Orleans County	77 🗣 - 23.	)% <b>165 1</b> + 5.1%	98 🗣 - 15.5%	\$118,725 👚 + 8.0%	\$12.6 🗣 - 4.4%	
Wyoming County	56 🕹 - 52.	5% 116 <b>-</b> - 19.4%	86 🕹 - 23.9%	\$145,000 👚 + 10.1%	\$13.6 <b>J</b> - 13.5%	
Yates County	57 🗣 - 49.	5% 108 ♣ - 16.9%	72 🗣 - 7.7%	\$201,000 👚 + 16.7%	\$24.8 <b>1</b> + 9.2%	
Allegany County	97 堤 - 44.	136 👚 + 3.8%	79 🕹 - 11.2%	\$85,000 🗣 - 1.7%	\$9.3 <b>1</b> + 2.8%	
Steuben County	143 🖶 - 31.:	3% 180 <b>♣</b> - 10.4%	122 👚 + 13.0%	\$112,500 👚 + 12.2%	\$22.3 <b>1</b> + 25.5%	
Seneca County	51 🕹 - 37.0	102 👚 + 4.1%	68 🕹 - 15.0%	\$140,450 👚 + 6.5%	\$16.1 <b>1</b> + 20.6%	
Cayuga County	198 🖶 - 25.	273 👚 + 5.8%	176 🕹 - 13.3%	\$152,919 👚 + 11.9%	\$32.0 🕹 - 2.4%	

### **Activity Overview**

Key metrics by report month and for year-to-date (YTD) starting from the first of the year.



Key Metrics	Historical Sparkbars	09-2019	09-2020	Percent Change	YTD 2019	YTD 2020	Percent Change
Homes for Sale	9-2017 9-2018 9-2019 9-2020	3,365	2,161	- 35.8%			
New Listings	9-2017 9-2018 9-2019 9-2020	1,819	1,832	+ 0.7%	16,552	14,473	- 12.6%
Pending Sales	9-2017 9-2018 9-2019 9-2020	1,300	1,402	+ 7.8%	12,147	11,469	- 5.6%
Closed Sales	9-2017 9-2018 9-2019 9-2020	1,435	1,473	+ 2.6%	10,976	9,561	- 12.9%
<b>\$ Volume of Closed Sales</b> (in millions)	9-2017 9-2018 9-2019 9-2020	\$257.2	\$310.6	+ 20.8%	\$1,918.5	\$1,789.3	- 6.7%
Median Sales Price	9-2017 9-2018 9-2019 9-2020	\$151,757	\$170,000	+ 12.0%	\$147,900	\$158,000	+ 6.8%
Pct. of Orig. Price Received	9-2017 9-2018 9-2019 9-2020	97.2%	101.4%	+ 4.3%	96.8%	98.6%	+ 1.9%
Months Supply of Inventory	9-2017 9-2018 9-2019 9-2020	2.7	1.8	- 33.3%			
Housing Affordability Index	9-2017 9-2018 9-2019 9-2020	218	203	- 6.9%	223	219	- 1.8%

#### **Local Market Update for September 2020**

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## **Activity Overview**

	Homes	s for Sale	New	Listings	Close	ed Sales	Median Sales Price		\$ Vol of Closed Sales (in millions)	
Area	09-2020	1-Yr Chg	09-2020	1-Yr Chg	09-2020	1-Yr Chg	09-2020	1-Yr Chg	09-2020	1-Yr Chg
Monroe County	787	- 38.6%	1,020	+ 0.6%	832	+ 3.7%	\$177,500	+ 10.9%	\$176.4	+ 19.7%
Chili	18	- 55.0%	43	0.0%	26	+ 18.2%	\$170,500	+ 16.6%	\$4.7	+ 30.6%
Clarkson	7	- 30.0%	7	+ 75.0%	7	+ 133.3%	\$159,900	- 30.5%	\$0.9	+ 28.6%
Gates	36	- 16.3%	66	+ 29.4%	48	+ 60.0%	\$148,450	+ 13.8%	\$7.1	+ 77.5%
Greece	102	- 46.6%	146	- 12.0%	132	- 3.6%	\$163,500	+ 10.5%	\$23.3	+ 8.9%
Hamlin	9	- 50.0%	10	0.0%	10	- 9.1%	\$169,000	+ 12.7%	\$1.8	- 5.3%
Ogden/Spencerport	28	+ 16.7%	29	+ 11.5%	16	- 5.9%	\$190,000	- 15.6%	\$3.2	- 17.9%
Parma/Hilton	34	- 42.4%	20	- 13.0%	24	- 20.0%	\$222,500	+ 42.6%	\$5.8	+ 11.5%
Riga/Churchville	4	- 42.9%	6	+ 100.0%	5	- 16.7%	\$111,000	- 16.5%	\$0.6	- 33.3%
Sweden/Brockport	11	- 45.0%	15	+ 114.3%	12	- 25.0%	\$147,750	+ 1.0%	\$1.9	- 24.0%
Wheatland/Mumford/Scottsville	4	- 50.0%	8	+ 60.0%	4	- 50.0%	\$165,000	+ 12.0%	\$0.7	- 41.7%
Brighton	24	- 48.9%	48	+ 2.1%	39	- 17.0%	\$230,000	+ 27.8%	\$11.3	+ 16.5%
East Rochester	7	- 30.0%	13	+ 62.5%	5	- 28.6%	\$131,000	+ 63.8%	\$0.6	- 14.3%
Henrietta	49	+ 2.1%	62	+ 55.0%	43	- 12.2%	\$200,000	+ 13.6%	\$9.1	- 2.2%
Irondequoit	65	- 35.6%	112	+ 20.4%	88	+ 29.4%	\$155,000	+ 18.8%	\$14.9	+ 60.2%
Mendon/Honeoye Falls	20	- 47.4%	18	- 28.0%	9	- 10.0%	\$220,000	- 17.0%	\$3.4	+ 36.0%
Penfield	41	- 40.6%	50	- 7.4%	45	- 15.1%	\$270,000	+ 17.9%	\$13.3	+ 1.5%
Perinton/Fairport	52	- 58.1%	70	- 29.3%	61	- 14.1%	\$262,000	+ 17.0%	\$16.0	- 10.1%
Pittsford	46	- 55.3%	41	- 26.8%	45	+ 15.4%	\$380,000	+ 27.1%	\$19.5	+ 57.3%
Rush	5	- 54.5%	2	- 71.4%	4	+ 100.0%	\$249,000	+ 18.6%	\$1.1	+ 175.0%
Webster	57	- 46.7%	69	- 18.8%	60	+ 7.1%	\$247,500	+ 4.9%	\$17.5	+ 25.9%
City of Rochester	170	- 16.3%	185	+ 13.5%	150	+ 26.1%	\$124,200	+ 24.2%	\$20.0	+ 56.3%
Ontario County	308	- 26.8%	217	+ 4.8%	136	- 3.5%	\$231,250	+ 31.0%	\$39.4	+ 29.2%
Canandaigua	67	- 38.5%	37	- 27.5%	25	0.0%	\$253,000	+ 15.0%	\$7.5	+ 27.1%
Victor	66	- 9.6%	35	+ 6.1%	29	+ 20.8%	\$392,850	+ 29.1%	\$11.6	+ 54.7%
Livingston County	110	- 31.7%	60	- 18.9%	60	- 10.4%	\$166,750	+ 17.4%	\$14.6	+ 29.2%
Avon & Geneseo	27	- 10.0%	16	+ 77.8%	14	- 6.7%	\$180,500	- 0.8%	\$3.5	+ 20.7%
Wayne County	168	- 36.8%	122	- 9.6%	108	0.0%	\$172,250	+ 26.7%	\$19.0	+ 24.2%
Macedon	4	- 71.4%	5	- 54.5%	11	+ 120.0%	\$190,000	- 5.0%	\$2.0	+ 122.2%
Genesee County	73	- 38.1%	55	- 21.4%	53	+ 35.9%	\$149,500	+ 24.7%	\$8.4	+ 58.5%
Batavia	35	- 20.5%	27	- 6.9%	24	+ 41.2%	\$127,500	+ 44.9%	\$3.0	+ 66.7%
Orleans County	77	- 23.0%	68	+ 65.9%	33	- 15.4%	\$117,000	+ 5.6%	\$4.1	- 10.9%
Wyoming County	56	- 52.5%	34	- 2.9%	34	- 5.6%	\$146,500	+ 8.4%	\$5.2	- 7.1%
Yates County	57	- 49.6%	30	+ 7.1%	25	- 21.9%	\$200,000	+ 25.8%	\$10.3	+ 18.4%
Allegany County	97	- 44.9%	41	- 4.7%	24	- 11.1%	\$95,500	+ 6.1%	\$2.9	- 3.3%
Steuben County	143	- 31.3%	56	- 6.7%	51	+ 45.7%	\$112,000	+ 2.8%	\$8.1	+ 32.8%
Seneca County	51	- 37.0%	30	+ 25.0%	25	0.0%	\$135,000	- 21.0%	\$4.5	- 16.7%
Cayuga County	197	- 25.9%	87	+ 16.0%	75	+ 8.7%	\$156,000	+ 13.2%	\$14.8	+ 35.8%
Chautauqua County	345	- 41.0%	182	+ 15.2%	166	+ 33.9%	\$138,250	+ 6.0%	\$30.5	+ 50.2%
Cattaraugus County	286	- 39.0%	109	+ 6.9%	60	+ 15.4%	\$150,000	+ 36.4%	\$11.2	+ 75.0%

#### **Local Market Update for September 2020**

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## **Activity Overview**

	New L	istings	Close	d Sales	Median Sales Price		<b>\$ Vol of Closed Sales</b> (in millions)		
Area	YTD	1-Yr Chg	YTD	1-Yr Chg	YTD	1-Yr Chg	YTD	1-Yr Chg	
Monroe County	8,150	- 12.1%	5,654	- 15.0%	\$167,500	+ 8.1%	\$1,106.5	- 8.3%	
Chili	275	- 16.2%	212	- 17.8%	\$170,500	+ 13.7%	\$38.3	- 8.2%	
Clarkson	69	- 8.0%	44	- 8.3%	\$165,000	0.0%	\$7.1	- 12.3%	
Gates	365	- 6.6%	263	- 10.5%	\$140,000	+ 11.6%	\$37.8	+ 1.6%	
Greece	1,247	- 15.0%	920	- 14.0%	\$152,000	+ 7.0%	\$153.4	- 7.1%	
Hamlin	88	- 24.8%	50	- 25.4%	\$147,000	+ 13.2%	\$8.1	- 14.7%	
Ogden/Spencerport	191	- 11.6%	124	- 25.3%	\$186,250	- 2.0%	\$26.6	- 21.8%	
Parma/Hilton	168	- 33.3%	126	- 25.9%	\$193,450	+ 21.3%	\$26.3	- 16.0%	
Riga/Churchville	55	+ 7.8%	35	+ 2.9%	\$170,000	+ 1.8%	\$5.8	- 1.7%	
Sweden/Brockport	117	- 23.5%	68	- 43.3%	\$141,000	- 5.4%	\$10.7	- 39.9%	
Wheatland/Mumford/Scottsville	41	- 22.6%	24	- 38.5%	\$146,530	+ 1.9%	\$4.1	- 29.3%	
Brighton	381	- 10.1%	294	- 14.3%	\$230,000	+ 17.9%	\$76.8	- 5.3%	
East Rochester	60	- 31.8%	51	- 30.1%	\$119,000	+ 8.2%	\$6.1	- 22.8%	
Henrietta	511	+ 6.2%	307	- 10.5%	\$178,000	+ 5.8%	\$58.3	- 8.5%	
Irondequoit	748	- 11.6%	563	- 16.0%	\$149,000	+ 13.3%	\$89.9	- 2.5%	
Mendon/Honeoye Falls	129	- 14.0%	88	+ 4.8%	\$320,000	+ 8.9%	\$30.9	+ 17.5%	
Penfield	418	- 19.5%	324	- 18.0%	\$240,000	+ 4.3%	\$83.0	- 14.5%	
Perinton/Fairport	644	- 18.7%	473	- 11.4%	\$238,000	+ 8.2%	\$120.1	- 8.7%	
Pittsford	487	- 18.7%	288	- 18.9%	\$350,050	+ 16.7%	\$109.2	- 10.0%	
Rush	34	- 30.6%	33	+ 22.2%	\$250,000	- 3.8%	\$8.9	+ 27.1%	
Webster	611	- 15.7%	354	- 17.3%	\$226,500	+ 7.9%	\$88.6	- 9.4%	
City of Rochester	1,513	+ 0.9%	1,013	- 10.9%	\$108,600	+ 14.3%	\$116.9	- 6.2%	
Ontario County	1,711	- 6.8%	857	- 13.3%	\$199,250	+ 6.7%	\$208.4	- 9.1%	
Canandaigua	344	- 20.6%	181	- 11.3%	\$240,000	+ 4.4%	\$51.0	- 4.0%	
Victor	306	- 10.0%	167	- 22.0%	\$330,000	+ 13.8%	\$55.6	- 14.6%	
Livingston County	534	- 19.6%	350	- 17.3%	\$145,000	+ 0.7%	\$61.9	- 10.4%	
Avon & Geneseo	112	- 17.6%	63	- 38.2%	\$180,000	+ 5.9%	\$14.7	- 21.8%	
Wayne County	930	- 11.3%	657	- 12.4%	\$144,900	+ 7.3%	\$102.8	- 5.9%	
Macedon	61	- 31.5%	55	- 19.1%	\$170,500	+ 6.6%	\$9.8	- 12.5%	
Genesee County	413	- 13.4%	313	+ 6.8%	\$138,000	+ 13.1%	\$44.5	+ 14.4%	
Batavia	179	- 10.9%	136	+ 9.7%	\$122,047	+ 16.2%	\$17.0	+ 18.1%	
Orleans County	378	- 3.1%	257	- 5.9%	\$109,205	+ 9.2%	\$28.9	- 1.0%	
Wyoming County	314	- 17.6%	204	- 8.9%	\$128,000	+ 5.8%	\$26.6	- 8.0%	
Yates County	234	- 32.4%	158	- 7.6%	\$166,500	- 1.0%	\$43.9	0.0%	
Allegany County	327	- 26.5%	191	- 18.4%	\$78,250	- 2.2%	\$18.8	- 10.5%	
Steuben County	442	- 11.8%	270	+ 1.9%	\$100,000	+ 11.1%	\$39.5	+ 7.3%	
Seneca County	224	- 17.9%	154	- 13.5%	\$117,750	+ 1.7%	\$27.2	0.0%	
Cayuga County	637	- 16.2%	411	- 7.8%	\$135,000	+ 3.8%	\$67.6	+ 4.0%	
Chautauqua County	1,232	- 21.8%	872	- 1.6%	\$115,000	+ 12.7%	\$129.4	+ 3.1%	
Cattaraugus County	740	- 14.9%	482	- 5.5%	\$109,000	+ 22.5%	\$70.5	+ 18.5%	