### **Marketwatch Report**

Q4-2020



# **County Overview**

	Homes for Sale		New Listings		Clos	ed Sales	Median	Sales Price	\$ Vol of Closed Sales (in millions)	
	Q4-2020	1-Yr Chg	Q4-2020	1-Yr Chg	Q4-2020	1-Yr Chg	Q4-2020	1-Yr Chg	Q4-2020	1-Yr Chg
Monroe County	428	<b>4</b> - 48.1%	1,975	<b>4</b> - 1.0%	2,562	<b>↑</b> + 15.7%	\$175,000	<b>↑</b> + 16.7%	\$530.9	<b>1</b> + 34.7%
Ontario County	221	<b>J</b> - 27.3%	379	<b>4</b> - 4.3%	408	<b>↑</b> + 2.8%	\$222,500	<b>↑</b> + 23.7%	\$114.7	<b>↑</b> + 27.9%
Livingston County	67	<b>4</b> - 43.2%	104	<b>J</b> - 25.2%	163	<b>4</b> - 3.0%	\$165,000	<b>↑</b> + 17.9%	\$31.0	<b>↑</b> + 17.1%
Wayne County	97	<b>J</b> - 53.8%	230	<b>4</b> - 5.0%	287	<b>↑</b> + 6.3%	\$162,500	<b>↑</b> + 10.1%	\$52.9	<b>↑</b> + 23.5%
Genesee County	37	<b>J</b> - 50.7%	115	<b>↑</b> + 5.5%	145	<b>J</b> - 2.0%	\$142,284	<b>↑</b> + 11.6%	\$23.2	<b>↑</b> + 21.0%
Orleans County	47	<b>4</b> - 45.3%	94	<b>J</b> - 19.0%	136	<b>↑</b> + 3.8%	\$135,000	<b>↑</b> + 12.6%	\$18.9	<b>↑</b> + 23.9%
Wyoming County	35	<b>J</b> - 55.7%	69	<b>4</b> - 5.5%	97	<b>↑</b> + 9.0%	\$137,375	<b>↑</b> + 24.9%	\$16.0	<b>↑</b> + 47.0%
Yates County	52	<b>J</b> - 38.8%	82	<b>↑</b> + 26.2%	93	<b>↑</b> + 3.3%	\$228,000	<b>↑</b> + 36.5%	\$32.0	<b>↑</b> + 37.6%
Allegany County	68	<b>J</b> - 52.1%	68	<b>J</b> - 15.0%	103	<b>↑</b> + 9.6%	\$103,000	<b>↑</b> + 14.4%	\$12.6	<b>↑</b> + 21.3%
Steuben County	107	<b>J</b> - 31.8%	100	<b>J</b> - 9.1%	127	→ 0.0%	\$134,900	<b>↑</b> + 42.0%	\$24.8	<b>↑</b> + 34.9%
Seneca County	40	<b>J</b> - 35.5%	64	<b>↑</b> + 4.9%	80	<b>↑</b> + 23.1%	\$150,000	<b>↑</b> + 9.5%	\$14.2	<b>↑</b> + 31.4%
Cayuga County	127	<b>J</b> - 38.6%	152	<b>J</b> - 10.1%	248	<b>↑</b> + 36.3%	\$160,000	<b>↑</b> + 14.3%	\$52.2	<b>↑</b> + 70.6%

### **Activity Overview**

Key metrics by report month and for year-to-date (YTD) starting from the first of the year.



Key Metrics	Historical Sparkbars	12-2019	12-2020	Percent Change	YTD 2019	YTD 2020	Percent Change
Homes for Sale	12-2017 12-2018 12-2019 12-2020	2,354	1,328	- 43.6%			
New Listings	12-2017 12-2018 12-2019 12-2020	763	684	- 10.4%	20,108	17,910	- 10.9%
Pending Sales	12-2017 12-2018 12-2019 12-2020	697	691	- 0.9%	15,047	14,796	- 1.7%
Closed Sales	12-2017 12-2018 12-2019 12-2020	1,266	1,391	+ 9.9%	14,956	14,218	- 4.9%
<b>\$ Volume of Closed Sales</b> (in millions)	12-2017 12-2018 12-2019 12-2020	\$217.6	\$288.2	+ 32.4%	\$2,610.7	\$2,752.9	+ 5.4%
Median Sales Price	12-2017 12-2018 12-2019 12-2020	\$145,000	\$167,500	+ 15.5%	\$147,500	\$161,000	+ 9.2%
Pct. of Orig. Price Received	12-2017 12-2018 12-2019 12-2020	95.2%	100.4%	+ 5.5%	96.5%	99.2%	+ 2.8%
Months Supply of Inventory	12-2017 12-2018 12-2019 12-2020	1.9	1.1	- 42.1%			
Housing Affordability Index	12-2017 12-2018 12-2019 12-2020	226	214	- 5.3%	222	223	+ 0.5%

#### **Local Market Update for December 2020**

A RESEARCH TOOL FROM UNYREIS



## **Activity Overview**

	Homes	s for Sale	New	Listings	Close	d Sales	Median Sales Price		\$ Vol of Closed Sales (in millions)	
Area	12-2020	1-Yr Chg	12-2020	1-Yr Chg	12-2020	1-Yr Chg	12-2020	1-Yr Chg	12-2020	1-Yr Chg
Monroe County	428	- 48.1%	388	- 9.1%	785	+ 9.0%	\$175,000	+ 16.7%	\$164.5	+ 29.8%
Chili	4	- 86.2%	15	0.0%	27	+ 28.6%	\$167,500	- 4.2%	\$4.6	+ 21.1%
Clarkson	5	- 37.5%	2	- 50.0%	3	- 62.5%	\$175,000	+ 18.2%	\$0.6	- 53.8%
Gates	19	- 24.0%	19	+ 26.7%	33	+ 13.8%	\$149,900	+ 13.6%	\$5.2	+ 36.8%
Greece	44	- 61.1%	51	- 29.2%	134	+ 25.2%	\$160,550	+ 14.8%	\$24.7	+ 51.5%
Hamlin	7	- 50.0%	5	+ 25.0%	6	- 45.5%	\$160,000	+ 35.6%	\$1.1	- 31.3%
Ogden/Spencerport	16	+ 14.3%	9	+ 28.6%	26	+ 62.5%	\$215,750	+ 40.8%	\$6.5	+ 150.0%
Parma/Hilton	22	- 56.0%	3	- 40.0%	17	0.0%	\$185,000	+ 7.6%	\$4.0	+ 17.6%
Riga/Churchville	4	- 33.3%	5	+ 150.0%	4	0.0%	\$231,500	+ 63.6%	\$0.9	+ 50.0%
Sweden/Brockport	5	- 58.3%	8	- 11.1%	10	- 16.7%	\$141,950	+ 7.1%	\$1.3	- 13.3%
Wheatland/Mumford/Scottsville	3	- 50.0%	1		4	0.0%	\$187,700	+ 8.8%	\$0.9	+ 28.6%
Brighton	10	- 63.0%	18	0.0%	37	+ 5.7%	\$215,000	+ 16.2%	\$8.9	+ 17.1%
East Rochester	4	- 60.0%	3	- 40.0%	11	- 15.4%	\$113,000	+ 31.9%	\$1.2	- 7.7%
Henrietta	25	- 49.0%	24	- 4.0%	39	- 9.3%	\$176,000	+ 6.7%	\$7.8	+ 2.6%
Irondequoit	21	- 68.2%	50	+ 19.0%	83	+ 22.1%	\$155,000	+ 16.5%	\$13.1	+ 37.9%
Mendon/Honeoye Falls	10	- 54.5%	5	0.0%	15	0.0%	\$320,000	+ 58.0%	\$5.5	+ 66.7%
Penfield	27	- 46.0%	9	- 72.7%	45	+ 7.1%	\$255,000	+ 9.7%	\$12.3	+ 9.8%
Perinton/Fairport	15	- 81.0%	18	- 53.8%	75	+ 74.4%	\$255,500	+ 13.6%	\$19.6	+ 83.2%
Pittsford	46	- 22.0%	25	+ 108.3%	27	- 28.9%	\$375,000	+ 29.3%	\$12.1	- 8.3%
Rush	4	- 55.6%	4	+ 100.0%	7	+ 250.0%	\$250,000	+ 12.4%	\$2.1	+ 425.0%
Webster	45	- 10.0%	36	+ 20.0%	43	- 17.3%	\$252,500	+ 31.2%	\$10.6	- 3.6%
City of Rochester	92	- 27.6%	78	- 6.0%	139	- 0.7%	\$125,600	+ 23.7%	\$21.5	+ 42.4%
Ontario County	221	- 27.3%	69	- 12.7%	125	- 10.1%	\$200,000	+ 17.7%	\$33.7	+ 11.2%
Canandaigua	48	- 41.5%	17	- 39.3%	25	- 13.8%	\$215,000	- 1.1%	\$7.4	+ 2.8%
Victor	49	- 18.3%	23	+ 64.3%	21	+ 23.5%	\$425,000	+ 25.0%	\$8.8	+ 35.4%
Livingston County	67	- 43.2%	22	- 21.4%	53	- 5.4%	\$200,000	+ 47.1%	\$12.5	+ 54.3%
Avon & Geneseo	19	0.0%	6	- 14.3%	12	+ 33.3%	\$234,000	+ 51.0%	\$3.7	+ 164.3%
Wayne County	97	- 53.8%	45	- 22.4%	94	+ 1.1%	\$161,500	+ 11.4%	\$17.3	+ 24.5%
Macedon	2	- 81.8%	4	0.0%	6	- 33.3%	\$148,500	- 12.6%	\$0.9	- 52.6%
Genesee County	37	- 50.7%	24	+ 14.3%	41	- 2.4%	\$129,900	- 5.9%	\$6.0	+ 1.7%
Batavia	18	- 45.5%	11	0.0%	23	+ 53.3%	\$101,000	- 19.2%	\$2.5	+ 56.3%
Orleans County	47	- 45.3%	19	- 13.6%	49	+ 96.0%	\$115,000	+ 9.6%	\$5.9	+ 118.5%
Wyoming County	35	- 55.7%	8	- 20.0%	33	+ 17.9%	\$131,000	+ 13.9%	\$6.7	+ 103.0%
Yates County	52	- 38.8%	24	+ 118.2%	40	+ 29.0%	\$200,000	+ 0.5%	\$11.2	+ 43.6%
Allegany County	68	- 52.1%	17	- 5.6%	36	+ 63.6%	\$125,500	+ 49.4%	\$4.6	+ 130.0%
Steuben County	107	- 31.8%	24	- 22.6%	48	+ 20.0%	\$148,500	+ 69.8%	\$11.8	+ 93.4%
Seneca County	40	- 35.5%	11	- 15.4%	23	+ 27.8%	\$136,585	- 16.6%	\$3.1	- 18.4%
Cayuga County	127	- 38.6%	33	- 23.3%	64	+ 23.1%	\$148,950	+ 14.5%	\$10.9	+ 55.7%
Chautauqua County	270	- 44.7%	69	0.0%	142	+ 20.3%	\$131,200	+ 25.0%	\$25.7	+ 65.8%
Cattaraugus County	224	- 46.4%	51	- 26.1%	100	+ 51.5%	\$126,600	+ 40.7%	\$19.2	+ 182.4%

#### **Local Market Update for December 2020**

A RESEARCH TOOL FROM UNYREIS



## **Activity Overview**

	New L	istings	Close	d Sales	Median Sales Price		<b>\$ Vol of Closed Sales</b> (in millions)		
Area	YTD	1-Yr Chg	YTD	1-Yr Chg	YTD	1-Yr Chg	YTD	1-Yr Chg	
Monroe County	10,181	- 10.1%	8,348	- 6.1%	\$170,000	+ 10.4%	\$1,664.9	+ 3.6%	
Chili	349	- 14.3%	321	- 5.6%	\$172,000	+ 11.7%	\$58.2	+ 4.7%	
Clarkson	83	- 11.7%	59	- 10.6%	\$170,000	+ 4.6%	\$10.1	- 9.8%	
Gates	459	- 2.5%	393	- 8.4%	\$145,000	+ 15.0%	\$57.5	+ 5.5%	
Greece	1,562	- 11.5%	1,372	- 2.9%	\$155,000	+ 9.2%	\$235.0	+ 8.0%	
Hamlin	101	- 24.6%	81	- 19.8%	\$150,000	+ 17.2%	\$14.2	- 2.1%	
Ogden/Spencerport	231	- 12.2%	191	- 15.1%	\$197,000	+ 7.4%	\$42.1	- 7.1%	
Parma/Hilton	202	- 30.3%	193	- 15.4%	\$202,000	+ 24.3%	\$43.3	+ 2.1%	
Riga/Churchville	71	+ 6.0%	56	+ 14.3%	\$190,000	+ 8.6%	\$10.3	+ 18.4%	
Sweden/Brockport	151	- 15.6%	123	- 20.1%	\$150,000	+ 5.6%	\$19.5	- 13.3%	
Wheatland/Mumford/Scottsville	51	- 19.0%	37	- 24.5%	\$164,900	+ 14.7%	\$7.0	- 2.8%	
Brighton	477	- 7.9%	415	- 6.1%	\$228,000	+ 16.9%	\$107.3	+ 4.8%	
East Rochester	83	- 27.8%	73	- 24.0%	\$116,000	+ 11.0%	\$8.7	- 14.7%	
Henrietta	638	+ 5.3%	457	+ 0.4%	\$181,000	+ 7.6%	\$89.7	+ 6.5%	
Irondequoit	936	- 9.8%	825	- 7.1%	\$150,000	+ 13.6%	\$132.4	+ 8.6%	
Mendon/Honeoye Falls	154	- 16.8%	131	+ 12.0%	\$302,500	+ 10.0%	\$45.2	+ 30.3%	
Penfield	514	- 18.7%	466	- 9.7%	\$243,000	+ 1.3%	\$121.5	- 6.8%	
Perinton/Fairport	783	- 19.6%	701	- 0.4%	\$240,000	+ 9.1%	\$182.0	+ 5.9%	
Pittsford	609	- 15.3%	396	- 15.4%	\$350,000	+ 16.7%	\$151.4	- 6.5%	
Rush	49	- 10.9%	46	+ 17.9%	\$250,000	+ 4.2%	\$12.8	+ 33.3%	
Webster	767	- 10.8%	532	- 9.7%	\$235,000	+ 14.1%	\$133.0	+ 0.1%	
City of Rochester	1,911	+ 1.1%	1,480	- 3.0%	\$114,900	+ 20.9%	\$183.7	+ 9.8%	
Ontario County	2,110	- 5.7%	1,284	- 7.6%	\$202,000	+ 10.4%	\$327.4	+ 2.3%	
Canandaigua	423	- 19.1%	272	- 8.4%	\$242,500	+ 5.5%	\$81.7	+ 7.1%	
Victor	392	- 6.7%	259	- 4.4%	\$337,760	+ 16.1%	\$90.8	+ 7.7%	
Livingston County	643	- 19.9%	521	- 11.8%	\$155,100	+ 7.9%	\$94.1	- 1.6%	
Avon & Geneseo	132	- 19.0%	102	- 27.1%	\$188,500	+ 13.0%	\$24.2	- 5.8%	
Wayne County	1,160	- 10.1%	966	- 5.3%	\$149,000	+ 8.3%	\$158.7	+ 4.3%	
Macedon	79	- 26.2%	71	- 28.3%	\$164,000	- 0.4%	\$12.6	- 25.0%	
Genesee County	537	- 9.9%	476	+ 7.0%	\$140,000	+ 12.9%	\$70.3	+ 20.2%	
Batavia	238	- 5.6%	205	+ 7.9%	\$120,450	+ 9.6%	\$26.0	+ 18.2%	
Orleans County	532	- 6.3%	445	+ 2.1%	\$117,000	+ 7.8%	\$54.3	+ 13.4%	
Wyoming County	385	- 15.4%	308	- 1.9%	\$130,000	+ 12.2%	\$43.8	+ 9.2%	
Yates County	322	- 22.0%	259	- 0.8%	\$184,750	+ 9.8%	\$78.0	+ 16.1%	
Allegany County	402	- 23.7%	298	- 9.1%	\$84,900	+ 1.7%	\$31.6	+ 0.6%	
Steuben County	544	- 11.5%	398	+ 1.3%	\$109,950	+ 15.9%	\$64.4	+ 16.2%	
Seneca County	288	- 13.8%	237	- 2.9%	\$133,001	+ 7.7%	\$42.7	+ 11.8%	
Cayuga County	795	- 14.6%	669	+ 6.5%	\$145,000	+ 9.8%	\$121.6	+ 27.2%	
Chautauqua County	1,555	- 18.5%	1,302	+ 2.4%	\$122,785	+ 16.9%	\$211.6	+ 15.8%	
Cattaraugus County	935	- 14.6%	777	+ 6.7%	\$124,000	+ 35.8%	\$125.1	+ 45.6%	