Marketwatch Report

Q1-2021



County Overview

	Homes for Sale	New Listings	Closed Sales	Median Sales Price	\$ Vol of Closed Sales (in millions)	
	Q1-2021 1-Yr Chg	Q1-2021 1-Yr Chg	Q1-2021 1-Yr Chg	Q1-2021 1-Yr Chg	Q1-2021 1-Yr Chg	
Monroe County	377 🎍 - 53.5%	1,912 🕨 - 17.0%	1,486 🔱 - 1.8%	\$168,000 1 + 12.1%	\$295.5 1 + 13.4%	
Ontario County	174 🎍 - 42.8%	317 🎍 - 32.4%	224 🎍 - 5.9%	\$190,000 1 + 14.5%	\$50.7 1 + 3.0%	
Livingston County	45 🌵 - 58.3%	99 🎍 - 30.8%	98 🎍 - 2.0%	\$148,800	\$16.5 1 + 8.7%	
Wayne County	74 🌓 - 56.5%	198 🎍 - 15.0%	199 🏚 + 14.4%	\$155,500	\$33.0 1 + 35.9%	
Genesee County	35 🌵 - 40.7%	109 🛖 + 4.8%	100 → 0.0%	\$138,500	\$14.7 1 + 18.8%	
Orleans County	37 🌵 - 57.5%	107 🎍 - 18.9%	104 春 + 5.1%	\$130,750	\$13.5 1 + 30.7%	
Wyoming County	25 🌵 - 68.4%	74 🕨 - 16.9%	68 💠 + 28.3%	\$135,500	\$10.3	
Yates County	48 🌵 - 37.7%	52 \ - 1.9%	52 春 + 40.5%	\$217,200	\$16.9 1 + 130.3%	
Allegany County	72 🖖 - 42.9%	84 🛖 + 7.7%	85 ↑ + 57.4%	\$89,820	\$9.1 ^ + 114.1%	
Steuben County	84 🌵 - 45.1%	101 🎍 - 21.1%	86 春 + 14.7%	\$120,000	\$12.2 1 + 33.3%	
Seneca County	26 🌵 - 58.7%	44 🌵 - 36.2%	57 春 + 16.3%	\$135,000	\$10.1 ↑ + 41.5%	
Cayuga County	111 🎍 - 38.3%	140 🎍 - 5.4%	124 春 + 6.0%	\$152,000	\$21.2 1 + 25.0%	

Activity Overview

Key metrics by report month and for year-to-date (YTD) starting from the first of the year.



Key Metrics	Historical Sparkbars	03-2020	03-2021	Percent Change	YTD 2020	YTD 2021	Percent Change
Homes for Sale	3-2018 3-2019 3-2020 3-2021	2,220	1,110	- 50.0%			
New Listings	3-2018 3-2019 3-2020 3-2021	1,419	1,429	+ 0.7%	3,952	3,239	- 18.0%
Pending Sales	3-2018 3-2019 3-2020 3-2021	1,064	1,218	+ 14.5%	2,992	2,922	- 2.3%
Closed Sales	3-2018 3-2019 3-2020 3-2021	854	846	- 0.9%	2,610	2,684	+ 2.8%
\$ Volume of Closed Sales (in millions)	3-2018 3-2019 3-2020 3-2021	\$141.9	\$159.9	+ 12.7%	\$423.3	\$503.7	+ 19.0%
Median Sales Price	3-2018 3-2019 3-2020 3-2021	\$145,000	\$160,000	+ 10.3%	\$139,900	\$160,000	+ 14.4%
Pct. of Orig. Price Received	3-2018 3-2019 3-2020 3-2021	96.1%	101.4%	+ 5.5%	95.2%	100.3%	+ 5.4%
Months Supply of Inventory	3-2018 3-2019 3-2020 3-2021	1.8	0.9	- 50.0%			
Housing Affordability Index	3-2018 3-2019 3-2020 3-2021	232	226	- 2.6%	240	226	- 5.8%

Local Market Update for March 2021

A RESEARCH TOOL FROM UNYREIS



Activity Overview

	Homes	s for Sale	New	Listings	Clos	ed Sales	Median Sales Price		\$ Vol of Closed Sales (in millions)	
Area	03-2021	1-Yr Chg	03-2021	1-Yr Chg	03-2021	1-Yr Chg	03-2021	1-Yr Chg	03-2021	1-Yr Chg
Monroe County	377	- 53.5%	857	+ 2.0%	459	- 11.7%	\$176,000	+ 13.5%	\$96.5	+ 5.7%
Chili	7	- 56.3%	31	+ 34.8%	15	- 28.6%	\$183,085	+ 28.9%	\$2.9	- 17.1%
Clarkson	5	- 66.7%	2	- 80.0%	4	+ 300.0%	\$224,500	+ 136.3%	\$0.8	+ 700.0%
Gates	11	- 52.2%	35	+ 25.0%	28	+ 7.7%	\$144,000	+ 4.2%	\$3.9	+ 14.7%
Greece	56	- 40.4%	140	+ 13.8%	83	- 16.2%	\$170,017	+ 11.9%	\$15.8	- 1.9%
Hamlin	4	- 63.6%	5	0.0%	4	0.0%	\$115,500	- 16.6%	\$0.5	0.0%
Ogden/Spencerport	10	- 50.0%	19	- 5.0%	12	- 14.3%	\$194,000	+ 14.8%	\$2.6	- 18.8%
Parma/Hilton	17	- 56.4%	21	+ 10.5%	10	0.0%	\$213,500	+ 62.4%	\$2.5	+ 56.3%
Riga/Churchville	5	+ 25.0%	10	+ 100.0%	4	+ 33.3%	\$220,000	+ 134.0%	\$1.0	+ 233.3%
Sweden/Brockport	5	- 64.3%	12	+ 33.3%	5	+ 66.7%	\$160,000	- 8.6%	\$0.8	+ 60.0%
Wheatland/Mumford/Scottsville	1	- 87.5%	7	+ 16.7%	2		\$202,750		\$0.4	
Brighton	15	- 60.5%	41	- 4.7%	20	- 25.9%	\$266,500	+ 21.1%	\$5.9	- 1.7%
East Rochester	2	- 60.0%	8	+ 60.0%	4	+ 100.0%	\$110,000	- 2.2%	\$0.6	+ 200.0%
Henrietta	26	- 51.9%	42	- 40.8%	29	0.0%	\$200,000	+ 19.8%	\$6.0	+ 15.4%
Irondequoit	20	- 56.5%	86	+ 45.8%	43	- 27.1%	\$158,000	+ 7.5%	\$7.5	- 17.6%
Mendon/Honeoye Falls	5	- 66.7%	11	0.0%	4	- 55.6%	\$391,000	+ 22.2%	\$1.9	- 34.5%
Penfield	23	- 43.9%	54	0.0%	26	0.0%	\$291,500	+ 21.5%	\$7.9	+ 21.5%
Perinton/Fairport	17	- 74.6%	51	- 32.0%	24	- 45.5%	\$227,500	+ 4.6%	\$5.8	- 42.6%
Pittsford	34	- 58.5%	51	- 16.4%	20	+ 5.3%	\$405,050	+ 26.6%	\$8.4	+ 31.3%
Rush	2	- 71.4%	4	+ 33.3%	2	- 33.3%	\$295,000	+ 20.4%	\$0.6	- 14.3%
Webster	32	- 48.4%	67	+ 11.7%	27	+ 28.6%	\$280,000	+ 14.3%	\$8.5	+ 54.5%
City of Rochester	80	- 46.7%	160	+ 6.7%	93	- 7.0%	\$125,000	+ 39.0%	\$12.3	+ 29.5%
Ontario County	174	- 42.8%	122	- 24.2%	73	- 13.1%	\$183,000	- 11.8%	\$14.9	- 22.4%
Canandaigua	39	- 47.3%	18	- 45.5%	11	- 47.6%	\$260,000	+ 13.0%	\$3.0	- 46.4%
Victor	50	- 30.6%	28	- 20.0%	13	+ 8.3%	\$225,000	- 36.6%	\$3.5	- 22.2%
Livingston County	45	- 58.3%	41	- 14.6%	31	0.0%	\$148,100	+ 6.5%	\$5.2	+ 23.8%
Avon & Geneseo	16	- 15.8%	11	+ 83.3%	5	+ 25.0%	\$184,000	+ 37.8%	\$0.9	+ 50.0%
Wayne County	74	- 56.5%	84	+ 3.7%	71	+ 26.8%	\$155,500	+ 13.5%	\$12.2	+ 48.8%
Macedon	4	- 63.6%	6	- 25.0%	6	+ 50.0%	\$164,500	- 1.5%	\$1.1	+ 57.1%
Genesee County	35	- 40.7%	50	+ 61.3%	26	+ 8.3%	\$152,000	+ 25.8%	\$4.0	+ 42.9%
Batavia	18	- 21.7%	32	+ 166.7%	14	+ 75.0%	\$140,000	+ 27.9%	\$2.0	+ 122.2%
Orleans County	37	- 57.5%	44	0.0%	36	+ 12.5%	\$122,000	+ 18.4%	\$3.9	+ 21.9%
Wyoming County	25	- 68.4%	32	- 22.0%	26	+ 136.4%	\$131,250	- 2.8%	\$4.2	+ 180.0%
Yates County	48	- 37.7%	21	+ 5.0%	12	- 7.7%	\$159,000	+ 9.7%	\$2.8	+ 12.0%
Allegany County	72	- 42.9%	42	+ 27.3%	25	+ 108.3%	\$90,140	+ 46.0%	\$2.9	+ 190.0%
Steuben County	84	- 45.1%	41	- 10.9%	27	+ 3.8%	\$130,000	+ 44.8%	\$4.0	+ 73.9%
Seneca County	26	- 58.7%	24	+ 26.3%	20	+ 42.9%	\$135,000	+ 18.8%	\$3.3	+ 50.0%
Cayuga County	111	- 38.3%	70	+ 32.1%	40	+ 29.0%	\$131,250	+ 54.4%	\$6.1	+ 74.3%
Chautauqua County	215	- 50.1%	131	+ 13.9%	86	+ 21.1%	\$117,500	+ 30.6%	\$13.0	+ 49.4%
Cattaraugus County	177	- 54.6%	87	+ 17.6%	54	- 5.3%	\$120,000	+ 28.3%	\$10.4	+ 46.5%

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Activity Overview

	New I	.istings	Close	d Sales	Median Sales Price		\$ Vol of Closed Sales (in millions)		
Area	YTD	1-Yr Chg	YTD	1-Yr Chg	YTD	1-Yr Chg	YTD	1-Yr Chg	
Monroe County	1,912	- 17.0%	1,486	- 1.8%	\$168,000	+ 12.1%	\$295.5	+ 13.3%	
Chili	64	- 14.7%	62	- 4.6%	\$178,000	+ 15.3%	\$11.8	+ 6.3%	
Clarkson	14	- 30.0%	13	+ 30.0%	\$223,000	+ 63.7%	\$2.7	+ 80.0%	
Gates	88	- 7.4%	89	+ 30.9%	\$142,900	+ 11.9%	\$12.7	+ 47.7%	
Greece	306	- 10.5%	250	- 3.1%	\$160,000	+ 13.5%	\$43.8	+ 8.1%	
Hamlin	15	- 21.1%	14	+ 55.6%	\$134,500	+ 2.8%	\$2.4	+ 84.6%	
Ogden/Spencerport	40	- 21.6%	41	+ 13.9%	\$185,000	+ 11.1%	\$8.9	+ 21.9%	
Parma/Hilton	45	+ 4.7%	33	+ 22.2%	\$202,000	+ 26.3%	\$8.3	+ 69.4%	
Riga/Churchville	16	+ 6.7%	15	+ 36.4%	\$149,900	+ 30.5%	\$2.8	+ 75.0%	
Sweden/Brockport	30	+ 7.1%	22	+ 15.8%	\$163,750	+ 31.0%	\$4.1	+ 64.0%	
Wheatland/Mumford/Scottsville	11	- 8.3%	9	+ 125.0%	\$146,100	+ 9.4%	\$1.3	+ 116.7%	
Brighton	76	- 35.0%	63	- 22.2%	\$232,000	+ 18.4%	\$17.6	- 3.3%	
East Rochester	16	+ 14.3%	17	+ 41.7%	\$127,000	+ 41.5%	\$2.3	+ 109.1%	
Henrietta	109	- 28.3%	93	+ 16.3%	\$186,000	+ 17.7%	\$19.3	+ 35.0%	
Irondequoit	177	+ 0.6%	152	- 3.8%	\$152,250	+ 8.7%	\$25.3	+ 5.9%	
Mendon/Honeoye Falls	24	- 35.1%	18	- 33.3%	\$336,000	+ 13.9%	\$7.2	- 17.2%	
Penfield	128	+ 10.3%	78	- 6.0%	\$268,750	+ 12.0%	\$22.2	+ 4.7%	
Perinton/Fairport	116	- 40.2%	81	- 32.5%	\$226,200	+ 6.5%	\$19.3	- 26.6%	
Pittsford	109	- 27.3%	58	0.0%	\$361,550	+ 26.3%	\$23.9	+ 29.9%	
Rush	6	- 25.0%	6	- 14.3%	\$225,000	- 8.2%	\$1.4	- 17.6%	
Webster	138	- 10.4%	88	+ 15.8%	\$239,500	+ 13.5%	\$24.3	+ 38.9%	
City of Rochester	384	- 20.8%	284	- 6.6%	\$120,000	+ 33.3%	\$34.0	+ 14.5%	
Ontario County	317	- 32.4%	224	- 5.9%	\$190,000	+ 14.5%	\$50.7	+ 2.8%	
Canandaigua	62	- 35.4%	43	- 17.3%	\$234,900	+ 1.7%	\$10.9	- 20.4%	
Victor	74	- 25.3%	39	+ 5.4%	\$269,900	- 9.9%	\$11.7	+ 9.3%	
Livingston County	99	- 30.8%	98	- 2.0%	\$148,800	+ 6.3%	\$16.5	+ 8.6%	
Avon & Geneseo	21	- 12.5%	16	- 20.0%	\$179,950	+ 2.8%	\$3.3	- 28.3%	
Wayne County	198	- 15.0%	199	+ 14.4%	\$155,500	+ 24.4%	\$33.0	+ 35.8%	
Macedon	16	- 15.8%	14	+ 16.7%	\$166,000	- 0.6%	\$2.5	+ 8.7%	
Genesee County	109	+ 4.8%	100	0.0%	\$138,500	+ 14.3%	\$14.7	+ 19.5%	
Batavia	57	+ 21.3%	46	+ 24.3%	\$133,000	+ 20.9%	\$6.3	+ 43.2%	
Orleans County	107	- 18.9%	104	+ 5.1%	\$130,750	+ 35.6%	\$13.5	+ 31.1%	
Wyoming County	74	- 16.9%	68	+ 28.3%	\$135,500	+ 5.4%	\$10.3	+ 60.9%	
Yates County	52	- 1.9%	52	+ 40.5%	\$217,200	+ 60.9%	\$16.9	+ 131.5%	
Allegany County	84	+ 7.7%	85	+ 57.4%	\$89,820	+ 43.1%	\$9.1	+ 116.7%	
Steuben County	101	- 21.1%	86	+ 14.7%	\$120,000	+ 30.4%	\$12.2	+ 34.1%	
Seneca County	44	- 36.2%	57	+ 16.3%	\$135,000	+ 42.3%	\$10.1	+ 42.3%	
Cayuga County	140	- 5.4%	124	+ 6.0%	\$152,000	+ 28.1%	\$21.2	+ 25.4%	
Chautauqua County	290	- 13.4%	281	+ 18.1%	\$110,000	+ 20.9%	\$43.0	+ 36.9%	
Cattaraugus County	196	- 15.5%	177	+ 12.7%	\$120,000	+ 37.1%	\$30.9	+ 60.1%	