### **Marketwatch Report**

Q3-2022



# **County Overview**

|                   | Homes for Sale |                  | New Listings |                  | Clos    | ed Sales         | Median S  | Sales Price      | \$ Vol of Closed Sales<br>(in millions) |                  |
|-------------------|----------------|------------------|--------------|------------------|---------|------------------|-----------|------------------|---|------------------|
|                   | Q3-2022        | 1-Yr Chg         | Q3-2022      | 1-Yr Chg         | Q3-2022 | 1-Yr Chg         | Q3-2022   | 1-Yr Chg         | Q3-2022                                 | 1-Yr Chg         |
| Monroe County     | 621            | <b>4</b> - 7.6%  | 2,555        | <b>4</b> - 18.2% | 2,495   | <b>- 10.6%</b>   | \$222,000 | <b>↑</b> + 11.0% | \$645.7                                 | <b>4</b> - 3.1%  |
| Ontario County    | 194            | <b>J</b> - 14.5% | 466          | <b>J</b> - 14.0% | 403     | <b>J</b> - 0.2%  | \$260,000 | <b>↑</b> +4.0%   | \$127.4                                 | <b>↑</b> + 12.6% |
| Livingston County | 79             | <b>1</b> + 21.5% | 181          | <b>J</b> - 15.4% | 154     | <b>J</b> - 4.9%  | \$179,900 | <b>J</b> - 2.7%  | \$32.5                                  | <b>J</b> - 7.2%  |
| Wayne County      | 96             | <b>J</b> - 5.0%  | 298          | <b>J</b> - 11.3% | 303     | <b>J</b> - 3.2%  | \$190,000 | <b>↑</b> +8.5%   | \$64.3                                  | <b>↑</b> + 4.7%  |
| Genesee County    | 67             | <b>↑</b> + 34.0% | 188          | <b>↑</b> + 3.3%  | 143     | <b>J</b> - 5.9%  | \$178,500 | <b>↑</b> + 7.5%  | \$28.7                                  | <b>↑</b> + 5.2%  |
| Orleans County    | 76             | <b>1</b> + 28.8% | 138          | → 0.0%           | 123     | <b>J</b> - 3.1%  | \$160,000 | <b>↑</b> + 12.3% | \$20.5                                  | <b>4</b> - 1.3%  |
| Wyoming County    | 46             | <b>J</b> - 19.3% | 86           | <b>4</b> - 40.3% | 85      | <b>J</b> - 24.8% | \$150,500 | <b>↑</b> + 0.3%  | \$15.6                                  | <b>4</b> - 7.7%  |
| Yates County      | 48             | <b>↑</b> + 20.0% | 87           | <b>J</b> - 12.1% | 61      | <b>4</b> - 24.7% | \$229,900 | <b>↑</b> + 2.2%  | \$23.1                                  | <b>4</b> - 14.4% |
| Allegany County   | 67             | <b>J</b> - 28.7% | 121          | <b>J</b> - 24.4% | 79      | <b>J</b> - 12.2% | \$124,900 | <b>↑</b> + 10.6% | \$11.4                                  | <b>4.3</b> %     |
| Steuben County    | 110            | <b>↑</b> + 35.8% | 143          | <b>↑</b> + 0.7%  | 97      | <b>4</b> - 20.5% | \$152,000 | <b>↑</b> + 16.9% | \$18.9                                  | <b>4</b> - 27.6% |
| Seneca County     | 41             | <b>↑</b> + 41.4% | 84           | <b>4</b> - 8.7%  | 75      | <b>4</b> - 1.3%  | \$177,900 | <b>↑</b> + 7.0%  | \$21.6                                  | <b>↑</b> + 7.7%  |
| Cayuga County     | 162            | <b>↑</b> + 24.6% | 214          | <b>J</b> - 15.1% | 193     | <b>J</b> - 9.4%  | \$180,000 | <b>J</b> - 2.7%  | \$46.4                                  | <b>J</b> - 0.6%  |

## **Activity Overview**

Key metrics by report month and for year-to-date (YTD) starting from the first of the year.



| Key Metrics                                    | Historical Sparkbars        | 09-2021   | 09-2022   | Percent Change | YTD 2021  | YTD 2022  | Percent Change |
|--|-----------------------------|-----------|-----------|----------------|-----------|-----------|----------------|
| Homes for Sale                                 | 9-2019 9-2020 9-2021 9-2022 | 1,608     | 1,612     | + 0.2%         |           |           |                |
| New Listings                                   | 9-2019 9-2020 9-2021 9-2022 | 1,682     | 1,405     | - 16.5%        | 14,124    | 12,968    | - 8.2%         |
| Pending Sales                                  | 9-2019 9-2020 9-2021 9-2022 | 1,353     | 1,044     | - 22.8%        | 11,994    | 10,640    | - 11.3%        |
| Closed Sales                                   | 9-2019 9-2020 9-2021 9-2022 | 1,586     | 1,294     | - 18.4%        | 10,919    | 10,085    | - 7.6%         |
| <b>\$ Volume of Closed Sales</b> (in millions) | 9-2019 9-2020 9-2021 9-2022 | \$368.9   | \$319.7   | - 13.3%        | \$2,368.5 | \$2,401.7 | + 1.4%         |
| Median Sales Price                             | 9-2019 9-2020 9-2021 9-2022 | \$186,000 | \$204,000 | + 9.7%         | \$180,000 | \$200,000 | + 11.1%        |
| Pct. of Orig. Price Received                   | 9-2019 9-2020 9-2021 9-2022 | 105.3%    | 106.4%    | + 1.0%         | 105.4%    | 108.5%    | + 2.9%         |
| Months Supply of Inventory                     | 9-2019 9-2020 9-2021 9-2022 | 1.3       | 1.4       | + 7.7%         |           |           |                |
| Housing Affordability Index                    | 9-2019 9-2020 9-2021 9-2022 | 223       | 161       | - 27.8%        | 230       | 164       | - 28.7%        |

#### **Local Market Update for September 2022**

A RESEARCH TOOL FROM UNYREIS



### **Activity Overview**

|                               | Homes   | s for Sale | New Listings |          | Closed Sales |          | Median Sales Price |          | \$ Vol of Closed Sales<br>(in millions) |          |
|-------------------------------|---------|------------|--------------|----------|--------------|----------|--------------------|----------|---|----------|
| Area                          | 09-2022 | 1-Yr Chg   | 09-2022      | 1-Yr Chg | 09-2022      | 1-Yr Chg | 09-2022            | 1-Yr Chg | 09-2022                                 | 1-Yr Chg |
| Monroe County                 | 621     | - 7.6%     | 805          | - 16.3%  | 758          | - 18.1%  | \$215,000          | + 7.5%   | \$190.7                                 | - 13.5%  |
| Chili                         | 17      | - 26.1%    | 33           | - 25.0%  | 32           | 0.0%     | \$202,650          | + 4.5%   | \$6.9                                   | + 7.8%   |
| Clarkson                      | 5       | + 25.0%    | 1            | - 87.5%  | 9            | + 12.5%  | \$275,000          | + 35.8%  | \$2.6                                   | + 44.4%  |
| Gates                         | 17      | - 45.2%    | 33           | - 36.5%  | 28           | - 39.1%  | \$180,000          | + 12.1%  | \$5.0                                   | - 33.3%  |
| Greece                        | 81      | 0.0%       | 125          | - 25.6%  | 99           | - 35.7%  | \$180,000          | + 0.6%   | \$21.2                                  | - 33.5%  |
| Hamlin                        | 4       | - 33.3%    | 7            | - 41.7%  | 8            | - 11.1%  | \$210,000          | + 19.3%  | \$1.9                                   | + 11.8%  |
| Ogden/Spencerport             | 15      | + 36.4%    | 21           | + 40.0%  | 24           | - 4.0%   | \$250,450          | + 22.2%  | \$6.4                                   | - 3.0%   |
| Parma/Hilton                  | 11      | - 42.1%    | 18           | - 14.3%  | 14           | - 46.2%  | \$225,950          | + 6.1%   | \$3.4                                   | - 45.2%  |
| Riga/Churchville              | 2       | 0.0%       | 4            | + 33.3%  | 4            | - 33.3%  | \$216,500          | + 9.6%   | \$1.0                                   | - 23.1%  |
| Sweden/Brockport              | 12      | + 9.1%     | 9            | + 12.5%  | 15           | - 25.0%  | \$243,000          | + 17.1%  | \$3.4                                   | - 22.7%  |
| Wheatland/Mumford/Scottsville | 8       | 0.0%       | 8            | - 11.1%  | 1            | - 80.0%  | \$150,000          | - 46.7%  | \$0.2                                   | - 84.6%  |
| Brighton                      | 20      | - 33.3%    | 33           | - 19.5%  | 53           | + 29.3%  | \$280,000          | + 19.1%  | \$16.0                                  | + 33.3%  |
| East Rochester                | 2       | - 60.0%    | 6            | - 25.0%  | 4            | - 69.2%  | \$128,763          | - 1.0%   | \$0.6                                   | - 68.4%  |
| Henrietta                     | 31      | - 11.4%    | 36           | - 28.0%  | 49           | 0.0%     | \$227,000          | + 2.0%   | \$12.2                                  | + 7.0%   |
| Irondequoit                   | 28      | - 52.5%    | 72           | - 32.1%  | 82           | - 6.8%   | \$189,950          | + 5.5%   | \$16.2                                  | - 8.0%   |
| Mendon/Honeoye Falls          | 14      | - 17.6%    | 16           | - 15.8%  | 8            | - 33.3%  | \$420,000          | + 1.9%   | \$3.7                                   | - 33.9%  |
| Penfield                      | 37      | + 19.4%    | 34           | - 26.1%  | 46           | - 25.8%  | \$326,750          | - 1.7%   | \$17.7                                  | - 17.3%  |
| Perinton/Fairport             | 27      | - 12.9%    | 51           | + 4.1%   | 57           | - 19.7%  | \$315,000          | - 2.5%   | \$19.7                                  | - 14.0%  |
| Pittsford                     | 38      | - 37.7%    | 36           | - 45.5%  | 39           | - 18.8%  | \$460,000          | + 13.5%  | \$19.3                                  | - 4.9%   |
| Rush                          | 6       | + 20.0%    | 3            | + 50.0%  | 2            | - 33.3%  | \$365,500          | + 1.5%   | \$0.7                                   | - 30.0%  |
| Webster                       | 47      | + 11.9%    | 56           | + 7.7%   | 41           | - 24.1%  | \$295,900          | + 8.6%   | \$12.7                                  | - 14.2%  |
| City of Rochester             | 199     | + 24.4%    | 203          | + 10.9%  | 143          | - 6.5%   | \$132,028          | - 2.6%   | \$20.0                                  | - 10.3%  |
| Ontario County                | 194     | - 14.5%    | 142          | - 17.9%  | 124          | - 15.6%  | \$257,000          | + 14.3%  | \$40.8                                  | - 2.2%   |
| Canandaigua                   | 40      | - 20.0%    | 37           | + 12.1%  | 32           | + 6.7%   | \$329,500          | + 6.3%   | \$11.4                                  | - 18.0%  |
| Victor                        | 50      | 0.0%       | 27           | - 43.8%  | 19           | - 32.1%  | \$420,000          | + 35.3%  | \$9.7                                   | + 14.1%  |
| Livingston County             | 79      | + 21.5%    | 58           | - 14.7%  | 37           | - 30.2%  | \$185,000          | + 2.8%   | \$8.4                                   | - 28.2%  |
| Avon & Geneseo                | 22      | + 100.0%   | 13           | - 13.3%  | 12           | - 33.3%  | \$275,000          | + 16.5%  | \$3.4                                   | - 22.7%  |
| Wayne County                  | 96      | - 5.0%     | 87           | - 11.2%  | 108          | + 4.9%   | \$186,500          | + 9.7%   | \$23.0                                  | + 17.9%  |
| Macedon                       | 3       | - 62.5%    | 7            | - 36.4%  | 9            | + 28.6%  | \$265,807          | + 32.9%  | \$2.3                                   | + 43.8%  |
| Genesee County                | 67      | + 34.0%    | 49           | - 7.5%   | 46           | - 11.5%  | \$170,000          | + 6.6%   | \$9.1                                   | + 2.2%   |
| Batavia                       | 37      | + 85.0%    | 25           | + 8.7%   | 20           | - 9.1%   | \$167,500          | + 38.5%  | \$4.0                                   | + 33.3%  |
| Orleans County                | 76      | + 28.8%    | 40           | - 13.0%  | 38           | - 5.0%   | \$133,500          | - 3.4%   | \$5.6                                   | - 5.1%   |
| Wyoming County                | 46      | - 19.3%    | 24           | - 40.0%  | 25           | - 46.8%  | \$160,000          | + 10.3%  | \$4.5                                   | - 36.6%  |
| Yates County                  | 48      | + 20.0%    | 27           | - 15.6%  | 22           | - 26.7%  | \$240,000          | + 6.7%   | \$6.8                                   | - 39.8%  |
| Allegany County               | 67      | - 28.7%    | 35           | - 23.9%  | 33           | + 37.5%  | \$124,900          | - 0.1%   | \$4.9                                   | + 58.1%  |
| Steuben County                | 110     | + 35.8%    | 44           | - 20.0%  | 25           | - 51.0%  | \$157,500          | + 21.2%  | \$5.5                                   | - 54.2%  |
| Seneca County                 | 41      | + 41.4%    | 26           | - 7.1%   | 22           | - 24.1%  | \$176,450          | + 6.6%   | \$6.5                                   | - 13.3%  |
| Cayuga County                 | 162     | + 24.6%    | 64           | - 21.0%  | 55           | - 35.3%  | \$185,000          | + 12.1%  | \$13.6                                  | - 31.3%  |
| Chautauqua County             | 273     | + 7.9%     | 126          | - 20.3%  | 154          | + 23.2%  | \$152,000          | + 4.8%   | \$29.5                                  | + 3.5%   |
| Cattaraugus County            | 191     | - 1.5%     | 91           | - 13.3%  | 68           | - 20.0%  | \$150,000          | + 23.0%  | \$14.5                                  | - 4.6%   |

#### **Local Market Update for September 2022**

A RESEARCH TOOL FROM UNYREIS



### **Activity Overview**

|                               | New L | istings  | Close | d Sales  | Median Sales Price |          | <b>\$ Vol of Closed Sales</b><br>(in millions) |          |  |
|-------------------------------|-------|----------|-------|----------|--------------------|----------|--|----------|--|
| Area                          | YTD   | 1-Yr Chg | YTD   | 1-Yr Chg | YTD                | 1-Yr Chg | YTD  | 1-Yr Chg |  |
| Monroe County                 | 7,345 | - 10.7%  | 5,844 | - 9.2%   | \$213,000          | + 9.8%   | \$1,441.9                                      | - 1.9%   |  |
| Chili                         | 304   | - 2.9%   | 249   | - 5.0%   | \$225,100          | + 19.1%  | \$58.5   | + 7.3%   |  |
| Clarkson                      | 59    | - 9.2%   | 43    | - 15.7%  | \$240,000          | + 7.6%   | \$11.6   | + 3.6%   |  |
| Gates                         | 284   | - 27.0%  | 249   | - 24.5%  | \$180,000          | + 12.5%  | \$44.9   | - 16.9%  |  |
| Greece                        | 1,117 | - 13.1%  | 910   | - 9.7%   | \$195,000          | + 10.2%  | \$193.8  | - 1.4%   |  |
| Hamlin                        | 59    | - 6.3%   | 43    | - 12.2%  | \$180,000          | + 5.3%   | \$8.9  | 0.0%     |  |
| Ogden/Spencerport             | 173   | - 12.6%  | 138   | - 19.3%  | \$230,000          | + 10.6%  | \$35.3   | - 15.3%  |  |
| Parma/Hilton                  | 154   | - 17.6%  | 135   | - 8.2%   | \$249,900          | + 21.3%  | \$36.6   | + 7.3%   |  |
| Riga/Churchville              | 47    | + 4.4%   | 33    | - 25.0%  | \$206,000          | + 6.2%   | \$8.1  | - 6.9%   |  |
| Sweden/Brockport              | 102   | - 22.7%  | 76    | - 30.9%  | \$192,450          | + 5.7%   | \$16.2   | - 23.2%  |  |
| Wheatland/Mumford/Scottsville | 39    | - 30.4%  | 34    | - 17.1%  | \$155,000          | - 9.3%   | \$5.0  | - 37.5%  |  |
| Brighton                      | 360   | - 6.5%   | 326   | + 11.3%  | \$275,000          | + 6.6%   | \$105.2  | + 17.3%  |  |
| East Rochester                | 53    | - 36.9%  | 53    | - 32.9%  | \$165,000          | + 11.9%  | \$9.6  | - 20.0%  |  |
| Henrietta                     | 377   | - 9.2%   | 311   | - 8.8%   | \$233,000          | + 8.4%   | \$78.5   | + 0.5%   |  |
| Irondequoit                   | 636   | - 17.2%  | 572   | - 9.8%   | \$189,000          | + 11.2%  | \$113.7  | - 2.9%   |  |
| Mendon/Honeoye Falls          | 115   | + 0.9%   | 68    | - 18.1%  | \$405,500          | + 15.9%  | \$29.9   | - 8.0%   |  |
| Penfield                      | 407   | - 15.4%  | 319   | - 16.3%  | \$325,000          | + 15.0%  | \$113.9  | - 2.8%   |  |
| Perinton/Fairport             | 493   | - 13.8%  | 428   | - 5.5%   | \$313,500          | + 10.0%  | \$146.1  | + 6.9%   |  |
| Pittsford                     | 391   | - 22.9%  | 276   | - 19.3%  | \$425,000          | + 2.4%   | \$130.9  | - 15.1%  |  |
| Rush                          | 27    | - 12.9%  | 15    | - 34.8%  | \$283,000          | + 13.2%  | \$4.1  | - 33.9%  |  |
| Webster                       | 485   | - 10.2%  | 353   | - 14.7%  | \$279,900          | + 3.0%   | \$107.0  | - 10.7%  |  |
| City of Rochester             | 1,663 | + 4.5%   | 1,213 | + 2.9%   | \$135,000          | + 3.8%   | \$184.1  | + 9.5%   |  |
| Ontario County                | 1,361 | - 1.4%   | 967   | + 0.8%   | \$245,000          | + 12.9%  | \$288.5  | + 13.9%  |  |
| Canandaigua                   | 311   | + 13.1%  | 193   | + 10.3%  | \$334,000          | + 21.5%  | \$69.2   | + 15.1%  |  |
| Victor                        | 299   | - 6.3%   | 189   | - 6.9%   | \$390,000          | + 19.4%  | \$77.7   | + 12.3%  |  |
| Livingston County             | 478   | - 6.3%   | 341   | - 10.0%  | \$179,950          | + 6.6%   | \$75.0   | + 3.3%   |  |
| Avon & Geneseo                | 109   | - 0.9%   | 80    | - 3.6%   | \$230,000          | + 9.5%   | \$22.5   | + 14.8%  |  |
| Wayne County                  | 884   | - 5.0%   | 692   | - 7.4%   | \$189,500          | + 11.5%  | \$145.3  | + 4.2%   |  |
| Macedon                       | 70    | - 5.4%   | 55    | 0.0%     | \$230,000          | + 16.8%  | \$12.8   | + 10.3%  |  |
| Genesee County                | 468   | - 3.3%   | 365   | - 6.2%   | \$172,250          | + 11.2%  | \$70.2   | + 8.3%   |  |
| Batavia                       | 209   | - 1.9%   | 155   | - 15.3%  | \$160,000          | + 14.9%  | \$27.1   | - 2.2%   |  |
| Orleans County                | 402   | + 6.3%   | 305   | - 8.1%   | \$145,000          | + 7.4%   | \$48.0   | - 0.4%   |  |
| Wyoming County                | 282   | - 18.0%  | 236   | - 5.6%   | \$157,500          | + 8.6%   | \$42.3   | + 9.3%   |  |
| Yates County                  | 223   | - 9.3%   | 148   | - 20.9%  | \$209,750          | - 4.7%   | \$52.6   | - 15.7%  |  |
| Allegany County               | 268   | - 25.6%  | 221   | - 14.0%  | \$115,000          | + 28.2%  | \$29.1   | - 0.7%   |  |
| Steuben County                | 388   | - 1.0%   | 291   | - 4.9%   | \$135,000          | + 7.4%   | \$56.1   | + 3.3%   |  |
| Seneca County                 | 234   | + 4.0%   | 186   | + 1.1%   | \$160,413          | + 13.4%  | \$45.1   | + 15.3%  |  |
| Cayuga County                 | 619   | - 3.6%   | 474   | - 2.5%   | \$170,000          | + 3.6%   | \$105.0  | + 11.0%  |  |
| Chautauqua County             | 1,267 | 0.0%     | 953   | - 4.1%   | \$150,000          | + 18.1%  | \$179.0  | + 3.3%   |  |
| Cattaraugus County            | 714   | - 10.3%  | 559   | - 13.2%  | \$137,500          | + 5.9%   | \$111.1  | - 4.7%   |  |